Alberta Seniors Benefit Income information form

Alberta Seniors and Housing Seniors Financial Assistance PO Box 3100 Edmonton AB T5J 4W3

Complete this form if you have not filed your income tax return for the previous calendar year. Please complete pages 1 and 2 of this form. Provide your previous year's income in **annual amounts only and include T-slips**.

| Applicant Name | Personal Health Number |
|----------------|------------------------|
| Spouse Name | Personal Health Number |

| If you (and/or your spouse) had no income from any source, check the box, | had no income (applicant) |
|---|---------------------------|
| | had no income (spouse) |

| Income year: | APPLICANT ANNUAL INCOME | SPOUSE ANNUAL INCOME |
|--|----------------------------|-------------------------|
| Old Age Security | | |
| Net Federal Supplements (Guaranteed Income Supplement, Allowance) | | |
| Canada Pension Plan | | |
| Canada Pension Plan Disability | | |
| Canada Pension Plan Death Benefit | | |
| Seniors Benefit / Social Assistance | | |
| Private or foreign pensions (in Canadian funds) | | |
| Employment income (provide description of work below) | | |
| Employment Insurance | | |
| Emergency Response Benefits (CERB, CRB etc.) | | |
| Worker's Compensation | | |
| Alimony/Maintenance received | | |
| Taxable Capital Gains | | |
| Investment and Interest Income | | |
| Taxable Dividends | | |
| Registered Retirement Savings Plan income | | |
| Registered Disability Savings Plan income | | |
| Other income (net rental/ net self-employed) | | |
| TOTAL YEARLY INCOME (add above amounts) | | |

Page 1 of 2 (complete and sign the back of this form)

Alberta

| If applicable, please report contributions or commission expenses below and provide T-slips: | APPLICANT ANNUAL INCOME | SPOUSE ANNUAL INCOME |
|--|----------------------------|-------------------------|
| Registered Pension Plan Contributions | | |
| Registered Retirement Savings Plan Contributions | | |
| Employment Commission Expenses | | |

Declaration and Signature

I declare that, to the best of my knowledge, the information given on this income information form is true and complete. I acknowledge that any difference between the income information I provided and my actual income may result in receiving benefits for which I am not eligible and which I may be required to repay.

| Date |
|------|
| |
| Date |
| |
| |

| Explanation of decrease in income, if greater than \$1,000: | Event Date |
|---|------------|
| | |
| | |
| | |

Final considerations before returning your form.

- Enter full annual income amounts only. If you use monthly amounts, you will need to complete a new form.
- Report all income received during the previous calendar year and provide T-slips for income sources where applicable.
- Please send photocopies of documents, as originals may not be returned.

□ If your current income has decreased and you are applying for the first time (or have not received benefits) refer to our website for information on income estimates.

Please return both pages of this form using one of the following options:

Online: www.seniors-housing.alberta.ca/submit-documents/

- By fax: 780-422-5954
- By mail: Alberta Seniors and Housing

PO Box 3100 Edmonton AB T5J 4W3

For more information on seniors programs, please visit www.alberta.ca/seniors-financial-assistance.aspx or call the Alberta Supports Contact Centre at 1-877-644-9992.

Commonly Used CRA Income Tax Return line numbers

| Line 15000 | Total income | Line 20700 | Registered Pension Plan deduction |
|------------|--|---------------------------|---|
| Line 11300 | Old Age Security pension | Line 20800 | Registered Retirement Savings Plan deduction |
| Line 12500 | Registered Disability Savings Plan (RDSP) income | Line 11500 | Other pension / superannuation |
| Line 14500 | Social Assistance payments | Line 12100 | Interest / investment |
| Line 14600 | Net federal supplements (GIS/Allowance) | Line 10100/22900* | Employment Income / Other employment expenses |
| | | *Up to \$3.600 of line 10 | 100 or 22900 (whichever is higher) is deducted from your total income |

Collection of Personal Information: The personal information provided on this form is collected under the authority of the Seniors Benefit Act (RSA 2000) and the Seniors Benefit Act General Regulation and managed in accordance with the Freedom of Information and Protection of Privacy Act (RSA 2000). The information will be used for the purpose of administering the Alberta Seniors Financial Assistance Programs, including the Alberta Seniors Benefit, Dental and Optical Assistance for Seniors.

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